

JMC Projects (India) Ltd.

ENGINEERS & CONSTRUCTORS

Regd. & Corp. Office : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad-380 051. INDIA

Phone : +91-79-30011500

• Fax : +91-79-30011600, 30011700

E.Mail : jmcho@jmcprojects.com

• Web : www.jmcprojects.com



January 9, 2012

Ref. No.: JMC/SEC/BSE/30/2011-12

Ref. No.: JMC/SEC/NSE/33/2011-12

Department of Corporate Relationship

The Bombay Stock Exchange Ltd

Floor 25, P. J. Towers

Dalal Street

Mumbai 400 001

The Manager

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai 400 051

Company Code : 522263

Company Code : JMCPROJECT - EQ

Fax No. : 022 - 2272 3121 OR
022 - 2272 3719

Fax No. 022 - 2659 8237 / 38
022 - 2659 8238

Sub : Compliance of Clause 35 of Listing Agreement - Submission of Shareholding Pattern for the quarter ended on December 31, 2011

Dear Sir / Madam,

With reference to above, we are enclosing herewith Shareholding Pattern for the quarter ended on December 31, 2011 as per revised Clause 35 of the Listing Agreement towards its compliance.

You are requested to take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,

FOR JMC PROJECTS (INDIA) LIMITED

AMIT RAVAL

VICE PRESIDENT & COMPANY SECRETARY

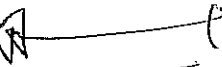


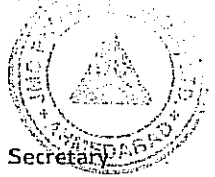
Encl. : as above

Introductory sub-table (I)(a)

Name of the Company:		JMC PROJECTS (INDIA) LIMITED	
Scrip Code, Name of the scrip, class of security:	BSE	522263; JMC PROJECTS (INDIA) LIMITED; EQUITY SHARES	
	NSE	JMCPROJECT; JMCPROJECTS (INDIA) LIMITED; EQUITY SHARES	
Quarter ended:		December 31, 2011	
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
held by promoter/promoter group		#DIV/0!	0
held by public	Not Applicable		0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
held by promoter/promoter group		#DIV/0!	0
held by public	Not Applicable		0
Total - E	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
held by promoter/promoter group		#DIV/0!	0
held by public	Not Applicable		0
Total - F	0	#DIV/0!	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	26118348		100.00%

For JMC Projects (India) Limited

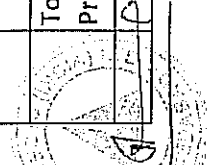

Nit Raval
Finance President & Company Secretary



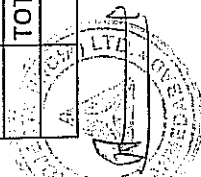
Date: January 9, 2011
Place: Ahmedabad

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
			(IV)	(V)	(VI)	(VII)	(VIII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	571663	571663	2.19	2.19		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		#DIV/0!
(c)	Bodies Corporate	1	17548908	17548908	67.19	67.19		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		#DIV/0!
(e)	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!
	Sub Total(A)(1)	9	18120571	18120571	69.38	69.38	0	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		#DIV/0!
(b)	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!
(c)	Institutions	0	0	0	0.00	0.00		#DIV/0!
(d)	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	18120571	18120571	69.38	69.38	0	0.00



(B)	Public shareholding								N. A.
1	Institutions								
(a)	Mutual Funds/ UTI	7	1411902	1411302	5.41	5.41			
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00			
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	9	1593478	1593478	6.10	6.10			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	Sub-Total (B)(1)	16	3005330	3004780	11.51	11.51			
B 2	Non-institutions								
(a)	Bodies Corporate	300	390768	387967	1.50	1.50			
(b)	Individuals				0.00	0.00			
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	11156	3174011	3046461	12.15	12.15			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	709337	709337	2.72	2.72			
(c)	Any Other (specify)				0.00	0.00			
(c-i)	NRI	192	574810	574760	2.20	2.20			
(c-ii)	Trust	2	82500	82500	0.32	0.32			
(c-iii)	Clearing Members	71	60971	60971	0.23	0.23			
	Sub-Total (B)(2)	11743	4992397	4861996	19.11	19.11			
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	11759	7997727	7856776	30.62	30.62			
	TOTAL (A)+(B)	11768	26118345	25987347	100.00	100.00			



Details of Shares held

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v) / (iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Kalpataru Power Transmission Limited	17548908	67.19	0	0	0	0	#DIV/0!	0	#DIV/0!	0
2	Modi Hemant Ishverlal	264183	1.01	0	0	0	0	#DIV/0!	0	#DIV/0!	0
3	Hemant I. Modi	136618	0.52	0	0	0	0	#DIV/0!	0	#DIV/0!	0
4	Suhas Joshi	81329	0.31	0	0	0	0	#DIV/0!	0	#DIV/0!	0
5	Suhas Vasant Joshi	19144	0.07	0	0	0	0	#DIV/0!	0	#DIV/0!	0
6	Sonal Hemant Modi	47696	0.18	0	0	0	0	#DIV/0!	0	#DIV/0!	0
7	Ami Hemant Modi	11088	0.04	0	0	0	0	#DIV/0!	0	#DIV/0!	0
8	Rasilia Vinodchandra Modi	6749	0.03	0	0	0	0	#DIV/0!	0	#DIV/0!	0
9	Varsha Hiren Gandhi	4856	0.02	0	0	0	0	#DIV/0!	0	#DIV/0!	0
TOTAL		18120571	69.38	0	0	0	0	#DIV/0!	0	#DIV/0!	0

* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

for JMC Projects (India) Limited



mit Raval

ice President & Company Secretary

ate: January 9, 2011

ace: Ahmedabad

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Acacia Partners, LP	713028	2.73	0	#DIV/0!	0	#DIV/0!	0
2	DSP Blackrock Micro Cap Fund	539697	2.07	0	#DIV/0!	0	#DIV/0!	0
3	Dr. Sanjeev Arora	368292	1.41	0	#DIV/0!	0	#DIV/0!	0
4	SBIMF - Magnum Midcap Fund	337547	1.29	0	#DIV/0!	0	#DIV/0!	0
5	Acacia Institutional Partners, LP	315601	1.21	0	#DIV/0!	0	#DIV/0!	0
6	Wellington Management Company, LLP A/C Bay Pond MB	301853	1.16	0	#DIV/0!	0	#DIV/0!	0
TOTAL		2576018	9.86	0	#DIV/0!	0	#DIV/0!	0

JMC Projects (India) Limited



 t Raval
 President & Company Secretary

Date: January 9, 2011
 Place: Ahmedabad

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Kalpataru Power Transmission Limited	4350000	16.65
TOTAL		4350000	16.65

For JMC Projects (India) Limited



Amit Raval

Vice President & Company Secretary



Date: January 9, 2011

Place: Ahmedabad

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together PAC) belonging to the category "Public" and holding of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1			0.00		#DIV/0!		#DIV/0!			
2			0.00		#DIV/0!		#DIV/0!			
3			Not Applicable							
4			0.00		#DIV/0!		#DIV/0!			
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0	0	

for JMC Projects (India) Limited



[Signature]

mit Raval
ce President & Company Secretary

ite: January 9, 2011
ace: Ahmedabad

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
TOTAL		0	0	0.00

Not Applicable

For JMC Projects (India) Limited





Amit Raval
Vice President & Company Secretary

Date: January 9, 2011

Place: Ahmedabad