

JMC Projects (India) Ltd.

ENGINEERS & CONSTRUCTORS

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January 2, 2013

Ref. No.: JMC/SEC/BSE/32/2012-13

Department of Corporate Relationship

The Bombay Stock Exchange Ltd

Floor 25, P. J. Towers

Dalal Street

Mumbai 400 001

Company Code : 522263

Fax No. : 022 – 2272 3121 OR

022 – 2272 3719

Ref. No.: JMC/SEC/NSE/30/2012-13

The Manager

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai 400 051

Company Code : JMCRRROJECT – EQ

Fax No. 022 – 2659 8237 / 38

022 – 2659 8238

Sub : Compliance of Clause 35 of Listing Agreement - Submission of Shareholding Pattern for the quarter ended on December 31, 2012

Dear Sir / Madam,

With reference to above, we are enclosing herewith Shareholding Pattern for the quarter ended on December 31, 2012 as per revised Clause 35 of the Listing Agreement towards its compliance.

You are requested to take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,

FOR JMC PROJECTS (INDIA) LIMITED

AMIT RAVAL

VICE PRESIDENT & COMPANY SECRETARY

Encl. : as above

Introductory sub-table (I)(a)

Name of the Company:-		JMC PROJECTS (INDIA) LIMITED	
Scrip Code, Name of the scrip, class of security:-	BSE	522263; JMC PROJECTS (INDIA) LIMITED; EQUITY SHARES	
	NSE	JMCPROJECT; JMCPROJECTS (INDIA) LIMITED; EQUITY SHARES	
Quarter ended:-		December 31, 2012	
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Not Applicable		0
Held by public	Not Applicable		0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Not Applicable		0
Held by public	Not Applicable		0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Not Applicable		0
Held by public	Not Applicable		0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)	26118348		100.00%

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

Date: January 5, 2013
Place: Ahmedabad

Statement Showing Shareholding Pattern of JMC Projects (India) Ltd. as on December 31, 2012

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)				Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
			(IV)	(V)	(VI)	(VII)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=[(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	6	360049	360049		1.38	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0		0.00		0.00	
(c)	Bodies Corporate	1	17548908	17548908		67.19	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0		0.00		0.00	
(e)	Any Others(Specify)	0	0	0		0.00		0.00	
	Sub Total(A)(1)	7	17908957	17908957		68.57	0	0.00	
2	Foreign								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0		0.00		0.00	
(b)	Bodies Corporate	0	0	0		0.00		0.00	
(c)	Institutions	0	0	0		0.00		0.00	
(d)	Qualified Foreign Investor	0	0	0		0.00		0.00	
(e)	Any Others(Specify)	0	0	0		0.00		0.00	
	Sub Total(A)(2)	0	0	0		0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	17908957	17908957		68.57	0	0.00	
(B)	Public shareholding								



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(a Kalpataru Group Enterprise)

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1	Promoter and Promoter Group	0	0	0	0	0	0.00	0.00
2	Public	0	0	0	0	0	0.00	0.00
	Sub-Total (C)	0	0	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	12467	26118348	25989669	100.00	38582	0.15	

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

Date: January 5, 2013
Place: Ahmedabad

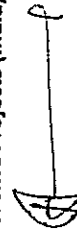
Sr.No	Notes
1	The company has no outstanding GDR and ADR.
2	Total foreign shareholding in the company is 19,55,777 shares representing 7.49%.
3	
4	
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total warrants of the same class	Number of convertible securities held		As a % total convertible securities of the same class
	(I)	(II)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kalpataru Power Transmission Limited	17548908	67.19	0	0	0	0	0	0	0	0
2	Hemant I. Modi	189187	0.72	0	0	0	0	0	0	0	0
3	Suhas Joshi	100473	0.38	0	0	0	0	0	0	0	0
4	Sonal Hemant Modi	47696	0.18	0	0	0	0	0	0	0	0
5	Aml Hemant Modi	11088	0.04	0	0	0	0	0	0	0	0
6	Rasila Vinodchandra Modi	6749	0.03	0	0	0	0	0	0	0	0
7	Varsha Hiren Gandhi	4856	0.02	0	0	0	0	0	0	0	0
TOTAL		17908957	68.57	0	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

Date: January 5, 2013
Place: Ahmedabad

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	Acacia Partners, LP	513628	1.97	0	0	0	0	0
	Dr. Sanjeev Arora	371515	1.42	0	0	0	0	0
	SBIME - Magnum Midcap Fund	337547	1.29	0	0	0	0	0
	Acacia Institutional Partners, LP	315601	1.21	0	0	0	0	0
AL		1538291	5.89	0	0	0	0	0

JMC Projects (India) Limited



Raval
President & Company Secretary

January 5, 2013
Ahmedabad

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00					
2			0.00					
3			0.00					
4			0.00					
TOTAL		0	0.00	0	0	0	0	0

Not Applicable

JMC Projects (India) Limited



Nit Raval
President & Company Secretary

Date: January 5, 2013
Place: Ahmedabad



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Kalpataru Power Transmission Limited	4350000	16.65
TOTAL		4350000	16.65

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary

Date: January 5, 2013
Place: Ahmedabad



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(ii)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
TOTAL		0	0	0.00

Not Applicable

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary

Date: January 5, 2013
Place: Ahmedabad



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BSL Code : 522263

NSE Code : JMCPROJECT

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
TOTAL		0	0.00

Not Applicable

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary

Date: January 5, 2013

Place: Ahmedabad