

JMC Projects (India) Ltd.

ENGINEERS & CONSTRUCTORS

Regd. & Corp. Office : A-104, Shapath-4, Opp. Karnavati Club, S. G. Road, Ahmedabad-380 015. INDIA

Phone : +91-79-30011500

• Fax : +91-79-30011600, 30011700

E.Mail : jmcho@jmcprojects.com

• Web : www.jmcprojects.com



July 6, 2012

Ref. No.: JMC/SEC/BSE/11/2011-12

Department of Corporate Relationship

The Bombay Stock Exchange Ltd

Floor 25, P. J. Towers

Dalal Street

Mumbai 400 001

Company Code : 522263

Fax No. : 022 – 2272 3121 OR

022 – 2272 3719

Ref. No.: JMC/SEC/NSE/10/2011-12

The Manager

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai 400 051

Company Code : JMCPROJECT – EQ

Fax No. 022 – 2659 8237 / 38

022 – 2659 8238

Sub : Compliance of Clause 35 of Listing Agreement - Submission of Shareholding Pattern as of June 30, 2012

Dear Sir / Madam,

With reference to above, we are enclosing herewith Shareholding Pattern as of June 30, 2012 as per revised Clause 35 of the Listing Agreement towards its compliance.

You are requested to take the same on your record and acknowledge the receipt of the same.

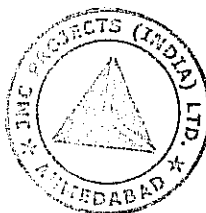
Thanking you.

Yours faithfully,

FOR JMC PROJECTS (INDIA) LIMITED

AMIT RAVAL

VICE PRESIDENT & COMPANY SECRETARY



Encl. : as above



JMC Projects (India) Ltd.
(a Kalpataru Group Enterprise)

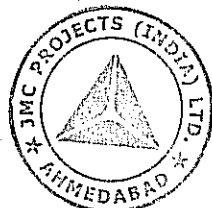
BSE Code : 522263
NSE Code : JMCPROJECT

Introductory sub-table (I)(a)

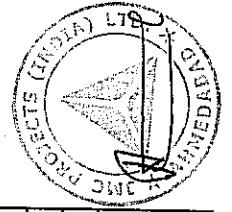
Name of the Company:		JMC PROJECTS (INDIA) LIMITED	
Scrip Code, Name of the scrip, class of security:	BSE	522263; JMC PROJECTS (INDIA) LIMITED; EQUITY SHARES	
	NSE	JMCPROJECT; JMCPROJECTS (INDIA) LIMITED; EQUITY SHARES	
Quarter ended:		June 30, 2012	
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Not Applicable		0
Held by public	Not Applicable		0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Not Applicable		0
Held by public	Not Applicable		0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Not Applicable		0
Held by public	Not Applicable		0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		26118348	100.00%

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary



Date: July 6, 2012
Place: Ahmedabad



Statement Showing Shareholding Pattern of JMC Projects (India) Ltd. as on June 30, 2012

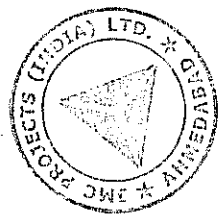
Category code	Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares			Shares Pledged or otherwise encumbered
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage		
								(IX) = (VIII)/(IV)*100	(X) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)						
(A)	Shareholding of Promoter and Promoter Group ²									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	8	571663	571663	2.19	2.19	0	0.00	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00				
(c)	Bodies Corporate	1	17548908	17548908	67.19	67.19	0	0.00	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00				
(e)	Any Others(Specify)	0	0	0	0.00	0.00				
	Sub Total(A)(1)	9	18120571	18120571	69.38	69.38	0	0.00	0.00	
2	Foreign									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00				
(b)	Bodies Corporate	0	0	0	0.00	0.00				
(c)	Institutions	0	0	0	0.00	0.00				
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00				
(e)	Any Others(Specify)	0	0	0	0.00	0.00				
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	18120571	18120571	69.38	69.38	0	0.00	0.00	

(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0						
2	Public	0	0			0.00			0.00
	Sub-Total (C)	0	0			0.00		0	0.00
	GRAND TOTAL (A)+(B)+(C)	11849	26118348			100.00		48299	0.18

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

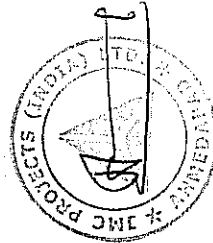


Date: July 6, 2012
Place: Ahmedabad

.No Notes

The company has no outstanding GDR and ADR.

Total foreign shareholding in the company is 17,60,009 shares representing 6.74%.





(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kalpataru Power Transmission Limited	17548908	67.19	0	0	0	0	0	0	0	0
2	Modi Hemant Ishverlal	264183	1.01	0	0	0	0	0	0	0	0
3	Hemant I. Modi	136618	0.52	0	0	0	0	0	0	0	0
4	Suhas Joshi	81329	0.31	0	0	0	0	0	0	0	0
5	Suhas Vasant Joshi	19144	0.07	0	0	0	0	0	0	0	0
6	Sonal Hemant Modi	47696	0.18	0	0	0	0	0	0	0	0
7	Ami Hemant Modi	11088	0.04	0	0	0	0	0	0	0	0
8	Rasila Vinodchandra Modi	6749	0.03	0	0	0	0	0	0	0	0
9	Varsha Hiren Gandhi	4856	0.02	0	0	0	0	0	0	0	0
TOTAL		18120571	69.38	0	0	0	0	0	0	0	0

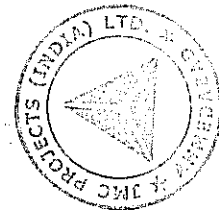
The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For JMC Projects (India) Limited

Nit Raval
President & Company Secretary

Date: July 6, 2012

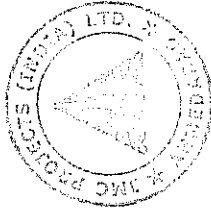
Place: Ahmedabad



(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	Acacia Partners, LP	713028	2.73	0	0	0	0	0
	DSP Blackrock Micro Cap Fund	498225	1.91	0	0	0	0	0
	Dr. Sanjeev Arora	371515	1.42	0	0	0	0	0
	SBIMF - Magnum Midcap Fund	337547	1.29	0	0	0	0	0
	Acacia Institutional Partners, LP	315601	1.21	0	0	0	0	0
		2235916	8.56	0	0	0	0	0

JMC Projects (India) Limited



[Signature]

Raval
resident & Company Secretary

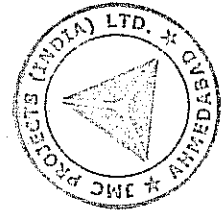
July 6, 2012
Ahmedabad

c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			0.00					
			0.00					
			0.00					
		0	0.00	0	0	0	0	0

Not Applicable

JMC Projects (India) Limited



Raval
President & Company Secretary

July 6, 2012
Ahmedabad



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(l)(d) Statement showing details of locked-in shares

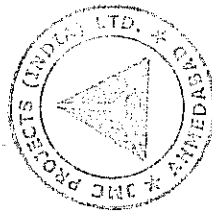
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Kalpataru Power Transmission Limited	4350000	16.65
TOTAL		4350000	16.65

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Vice President & Company Secretary

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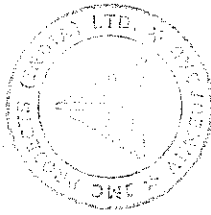
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
TOTAL		0	0	0.00

Not Applicable

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(ii)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

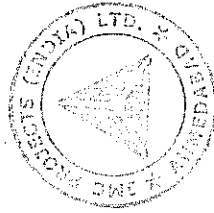
Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
TOTAL		0	0.00

Not Applicable

For JMC Projects (India) Limited

Amit Raval

Vice President & Company Secretary



Date: July 6, 2012

Place: Ahmedabad