

JMC Projects (India) Ltd.

ENGINEERS & CONSTRUCTORS

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April 9, 2012

Ref. No.: JMC/SEC/BSE/1/2012-13

Department of Corporate Relationship
The Bombay Stock Exchange Ltd
Floor 25, P. J. Towers
Dalal Street
Mumbai 400 001

Company Code : 522263

Fax No. : 022 - 2272 3121 OR
022 - 2272 3719

Ref. No.: JMC/SEC/NSE/1/2012-13

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai 400 051.

Company Code : JMCPROJECT - EQ

Fax No. 022 - 2659 8237 / 38
022 - 2659 8238

Sub : Compliance of Clause 35 of Listing Agreement - Submission of Shareholding Pattern for the fourth quarter ended on 31st March, 2012

Dear Sir / Madam,

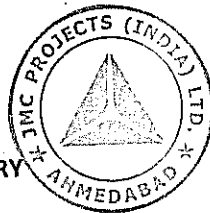
With reference to above, we are enclosing herewith Shareholding Pattern as of 31st March, 2012 as per revised Clause 35 of the Listing Agreement towards its compliance.

You are requested to take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
FOR JMC PROJECTS (INDIA) LIMITED

AMIT RAVAL
VICE PRESIDENT & COMPANY SECRETARY



Encl. : as above



JMC Projects (India) Ltd.
a Kalpataru Group Enterprise

BSE Code : 522263
NSE Code : JMCPROJECT

Introductory sub-table (I)(a)

Name of the Company:		JMC PROJECTS (INDIA) LIMITED	
Scrip Code, Name of the scrip, class of security:	BSE	522263; JMC PROJECTS (INDIA) LIMITED; EQUITY SHARES	
	NSE	JMCPROJECT; JMCPROJECTS (INDIA) LIMITED; EQUITY SHARES	
Quarter ended:		March 31, 2012	
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
	Not Applicable		
Total - D	0	#DIV/0!	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
	Not Applicable		
Total - E	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
	Not Applicable		
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)	26118348		100.00%

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary



Date: April 5, 2012
Place: Ahmedabad

Statement Showing Shareholding Pattern of JMC Projects (India) Ltd. as on March 31, 2012

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)				Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage	
			(IV)	(V)	As a percentage of (A+B) ¹	of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	8	571663	571663	2.19	2.19	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		#DIV/0!	
(c)	Bodies Corporate	1	17548908	17548908	67.19	67.19	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		#DIV/0!	
(e)	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!	
	Sub Total(A)[1]	9	18120571	18120571	69.38	69.38	0	0.00	
2	Foreign								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		#DIV/0!	
(b)	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!	
(c)	Institutions	0	0	0	0.00	0.00		#DIV/0!	
(d)	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!	
	Sub Total(A)[2]	0	0	0	0.00	0.00	0	#DIV/0!	
	Total Shareholding of Promoter and Promoter Group (A)= (A)[1]+(A)[2]	9	18120571	18120571	69.38	69.38	0	0.00	



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NSE Code : JMCPROJECT

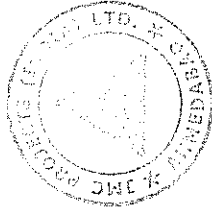
(C)	Shares held by Custodians and against which Depository Receipts have been issued										#DIV/0!
1	Promoter and Promoter Group	0	0	0	0	0.00					
2	Public	0	0	0	0	0.00					
	Sub-Total (C)	0	0	0	0	0.00			0		
					25987665						
	GRAND TOTAL (A)+(B)+(C)	12054	26118348			100.00			50049		0.19

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

Date: April 5, 2012
Place: Ahmedabad





(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group."

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(IX)	(X)	(XI)	(XII)
1	Kalpataru Power Transmission Limited	17548908	67.19	0	0	0	#DIV/0!	0	#DIV/0!	0
2	Modi Hemant Ishverlal	264183	1.01	0	0	0	#DIV/0!	0	#DIV/0!	0
3	Hemant I. Modi	136618	0.52	0	0	0	#DIV/0!	0	#DIV/0!	0
4	Suhas Joshi	81329	0.31	0	0	0	#DIV/0!	0	#DIV/0!	0
5	Suhas Vasant Joshi	19144	0.07	0	0	0	#DIV/0!	0	#DIV/0!	0
6	Sonal Hemant Modi	47696	0.18	0	0	0	#DIV/0!	0	#DIV/0!	0
7	Ami Hemant Modi	11088	0.04	0	0	0	#DIV/0!	0	#DIV/0!	0
8	Rasija Vinodchandra Modi	6749	0.03	0	0	0	#DIV/0!	0	#DIV/0!	0
9	Varsha Hiren Gandhi	4856	0.02	0	0	0	#DIV/0!	0	#DIV/0!	0
TOTAL		18120571	69.38	0	0	0	#DIV/0!	0	#DIV/0!	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

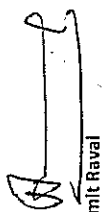


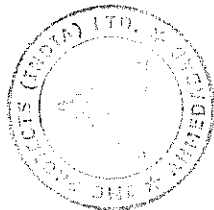
Date: April 5, 2012
Place: Ahmedabad

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Acacia Partners, LP	713028	2.73	0	#DIV/0!	0	#DIV/0!	0
2	DSP Blackrock Micro Cap Fund	498225	1.91	0	#DIV/0!	0	#DIV/0!	0
3	Dr. Sanjeev Arora	371515	1.42	0	#DIV/0!	0	#DIV/0!	0
4	SBIMF - Magnum Midcap Fund	337547	1.29	0	#DIV/0!	0	#DIV/0!	0
5	Acacia Institutional Partners, LP	315601	1.21	0	#DIV/0!	0	#DIV/0!	0
6	Wellington Management Company, LLP A/C Bay Pond MB	301853	1.16	0	#DIV/0!	0	#DIV/0!	0
TOTAL		2537769	9.72	0	#DIV/0!	0	#DIV/0!	0

for JMC Projects (India) Limited


Amit Raval
Ice President & Company Secretary



Date: April 5, 2012
Place: Ahmedabad



JMC Projects (India) Ltd.
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BSE Code : 22263

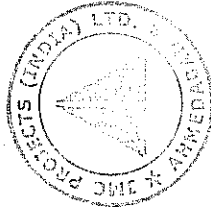
NSE Code : JMCPROJECT

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Kalpataru Power Transmission Limited	4350000	16.65
TOTAL		4350000	16.65

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary



Date: April 5, 2012

Place: Ahmedabad



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BSL Code : 522263

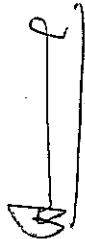
NSE Code : JMCPROJECT

(II)(a) Statement showing details of Depository Receipts (DRs)

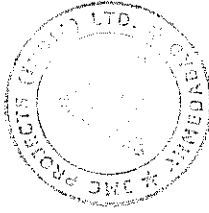
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
TOTAL		0	0	0.00

Not Applicable

For JMC Projects (India) Limited


Amit Raval

Vice President & Company Secretary



Date: April 5, 2012

Place: Ahmedabad



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BSE Code : J22263

NSE Code : JMCPROJECT

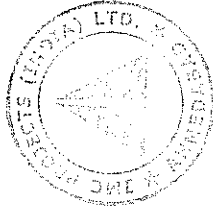
(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
TOTAL		0	0.00

Not Applicable

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary



Date: April 5, 2012

Place: Ahmedabad