

JMC Projects (India) Ltd.

ENGINEERS & CONSTRUCTORS

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October 5, 2012

Ref. No.: JMC/SEC/BSE/22/2012-13

Ref. No.: JMC/SEC/NSE/21/2012-13

Department of Corporate Relationship
The Bombay Stock Exchange Ltd
Floor 25, P. J. Towers
Dalal Street
Mumbai 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Company Code : 522263

Company Code : JMCPROJECT – EQ

Fax No. : 022 – 2272 3121 OR
022 – 2272 3719

Fax No. 022 – 2659 8237 / 38
022 – 2659 8238

**Sub: Compliance of Clause 35 of Listing Agreement –
Submission of Shareholding Pattern as of September 30, 2012**

Dear Sir / Madam,

With reference to above, we are enclosing herewith Shareholding Pattern as of September 30, 2012 as per revised Clause 35 of the Listing Agreement towards its compliance.

You are requested to take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
FOR JMC PROJECTS (INDIA) LIMITED

AMIT RAVAL
VICE PRESIDENT & COMPANY SECRETARY

Encl. : as above

Statement Showing Shareholding Pattern of JMC Projects (India) Ltd. as on September 30, 2012

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)				Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
			(IV)	(V)	As a percentage of (A+B) ¹	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	571663	571663	2.19	2.19	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	1	17548908	17548908	67.19	67.19	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0.00
	Sub Total(A)(1)	8	18120571	18120571	69.38	69.38	0	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00		0.00
(c)	Institutions	0	0	0	0.00	0.00		0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	18120571	18120571	69.38	69.38	0	0.00

(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00				0.00
2	Public	0	0	0	0.00				
	Sub-Total (C)	0	0	0	0.00		0		0.00
	GRAND TOTAL (A)+(B)+(C)	12929	26118348	25988918	100.00		45399		0.17

For JMC Projects (India) Limited



Amit Raval
Vice President & Company Secretary

Date: October 5, 2012
Place: Ahmedabad

Sr.No	Notes
1	The company has no outstanding GDR and ADR.
2	Total foreign shareholding in the company is 19,52,678 shares representing 7.48%.
3	
4	
5	
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JMC Projects (India) Ltd.
(a Kalpataru Group Enterprise)

BSE Code : 522263
NSE Code : JMCPROJECT

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(IX)	(X)	(XI)	(XII)
1	Kalpataru Power Transmission Limited	17548908	67.19	0	0	0	0	0	0	0
2	Hemant J. Modi	400801	1.53	0	0	0	0	0	0	0
3	Suhas Joshi	81329	0.31	0	0	0	0	0	0	0
4	Suhas Vasant Joshi	19144	0.07	0	0	0	0	0	0	0
5	Sonal Hemant Modi	47696	0.18	0	0	0	0	0	0	0
6	Ami Hemant Modi	11088	0.04	0	0	0	0	0	0	0
7	Rasilia Vinodchandra Modi	6749	0.03	0	0	0	0	0	0	0
8	Varsha Hiren Gandhi	4856	0.02	0	0	0	0	0	0	0
TOTAL		18120571	69.38	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For JMC Projects (India) Limited

Amit Raval
Vice President & Company Secretary

Date: October 5, 2012
Place: Ahmedabad

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Acacia Partners, LP	513628	1.97	0	0	0	0	0
2	Dr. Sanjeev Arora	371515	1.42	0	0	0	0	0
3	SBIMF - Magnum Midcap Fund	337547	1.29	0	0	0	0	0
4	Acacia Institutional Partners, LP	315601	1.21	0	0	0	0	0
	TOTAL	1538291	5.89	0	0	0	0	0

for JMC Projects (India) Limited


Amit Raval

Company Secretary

Date: October 5, 2012

Place: Ahmedabad

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

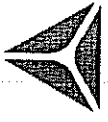
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		0		0	
2			0.00		0		0	
3					0		0	
4			0.00		0		0	
AL		0	0.00	0	0	0	0	0

Not Applicable

JMC Projects (India) Limited

[Signature]
t Raval
President & Company Secretary

:: October 5, 2012
e: Ahmedabad



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Kalpataru Power Transmission Limited	4350000	16.65
TOTAL		4350000	16.65

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Amit Raval
Vice President & Company Secretary

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
TOTAL		0	0.00

Not Applicable

For JMC Projects (India) Limited

Amit Raval

Vice President & Company Secretary

Date: October 5, 2012

Place: Ahmedabad