

| | |
|----------------------------------------------------------|-----------------------------------------------------|
| Name of the Company: | JMC Projects (India) Limited |
| Scrip Code, Name of the scrip, class of security: | NSE: JMCPROJECT BSE:522263 equity shares |
| Quarter ended: | March 31, 2015 |

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|----------------------------------------------|----------------------------------------------|
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| Total | 0 | 0 | 0 |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|-------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| Total | 0 | 0 | 0 |

| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
|---------------------------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------------------------------------------------------------|
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| Total | 0 | 0 | 0 |
| Total paidup capital of the company, assuming full conversion of warrants & convertible securities | 0 | 0 | 0 |

Note: the Company not have any outstanding partly paid-up shares, convertible securities and warrants

(I) (a) Statement of Shareholding pattern for the quarter ended on March 31, 2015

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total no. of shares | | Shares Pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------|-------------------|----------------------------------------|----------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As % (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | PROMOTER & PROMOTER GROUP | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central / State Governments | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 17548908 | 17548908 | 67.19 | 67.19 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 1 | 17548908 | 17548908 | 67.19 | 67.19 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 17548908 | 17548908 | 67.19 | 67.19 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 3 | 1172822 | 1172222 | 4.49 | 4.49 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central / State Governments | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 1 | 150846 | 150846 | 0.58 | 0.58 | 0 | 0.00 |
| | Foreign portfolio investors (corporate) | 5 | 1169027 | 1169027 | 4.48 | 4.48 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 9 | 2492695 | 2492095 | 9.54 | 9.54 | 0 | 0.00 |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 282 | 719539 | 716738 | 2.75 | 2.75 | 5022 | 0.70 |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9317 | 3079362 | 2961635 | 11.79 | 11.79 | 28400 | 0.92 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 39 | 1184454 | 1184454 | 4.53 | 4.53 | 10000 | 0.84 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | | | | |
| | i NRI | 178 | 926976 | 926926 | 3.55 | 3.55 | 0 | 0.00 |
| | ii Trust | 1 | 6653 | 6653 | 0.03 | 0.03 | 0 | 0.00 |
| | iii Clearing Members | 113 | 159761 | 159761 | 0.61 | 0.61 | 140 | 0.09 |
| | Sub-Total (B)(2) | 9930 | 6076745 | 5956167 | 23.27 | 23.27 | 43562 | 0.72 |
| | Total Public holding (B)= (B)(1)+(B)(2) | 9939 | 8569440 | 8448262 | 32.81 | 32.81 | 43562 | 0.72 |
| | TOTAL (A)+(B) | 9940 | 26118348 | 25997170 | 100.00 | 100.00 | 43562 | 0.72 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A | 0 | N.A. | N.A. |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | N.A | 0.00 | N.A. | N.A. |
| (2) | Public | 0 | 0 | 0 | N.A | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 9940 | 26118348 | 25997170 | 100.00 | 100.00 | 43562 | 0.72 |

(I)(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Promoter & Promoter Group"

| Sr. | Name of the shareholders | Detail of shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities as % of diluted share capital) |
|--------------|-------------------------------------|-----------------------|-------------------|-------------------|-------------------------|--------------------------------------------------|----------------------|--------------------------------------------|-----------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| | | No. of shares held | As a % of (A+B+C) | No. | As a % of (v)/(III)*100 | As a % of total (A)+(B)+(C) of sub-clause (I)(a) | No. of warrants held | As a % total no. of warrants of same class | No. of securities held | As % of total no. of convertible securities of same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Kalpataru Power Transmissin Limited | 17548908 | 67.19 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Total | | 17548908 | 67.19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(c) (i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities as % of diluted share capital) |
|--------------|--------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|-----------------------------------|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| | | | | No. warrants held | As a % total number of warrants of the same class | No. of securities held | % w.r.t. total no. of convertible securities of same class | |
| 1 | HDFC Trustee Company Ltd - HDFC Infra Fund | 1172222 | 4.49 | Nil | Nil | Nil | Nil | Nil |
| 2 | Acacia Partners, LP | 513628 | 1.97 | Nil | Nil | Nil | Nil | Nil |
| 3 | Dr. Sanjeev Arora | 371515 | 1.42 | Nil | Nil | Nil | Nil | Nil |
| 4 | Acacia Institutional Partners, LP | 365001 | 1.40 | Nil | Nil | Nil | Nil | Nil |
| Total | | 2422366 | 9.27 | 0 | 0 | 0 | 0 | 0 |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. | Name of the shareholders and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities as % of diluted share capital) |
|--------------|----------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|-----------------------------------|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| | | | | No. warrants held | As a % total number of warrants of the same class | No. of securities held | % w.r.t. total no. of convertible securities of same class | |
| 1 | None | 0 | 0 | Nil | Nil | Nil | Nil | Nil |
| 2 | None | 0 | 0 | Nil | Nil | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) - Statement showing details of locked-in shares

| Sr. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1 | None | 0 | N.A. |
| 2 | | | |
| Total | | 0 | 0 |

(II)(a) - Statement showing details of Depository Receipts (DRs)

| Sr. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | None | 0 | N.A. | N.A. |

(II)(b) - Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | None | N.A. | N.A. | N.A. |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Not Applicable - Company issued only one class of equity shares