



JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS

(A Kalpataru Group Enterprise)

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055

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August 24, 2018

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT – EQ

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 150 Crores (Rupees One Hundred Fifty Crores only) on private placement basis.

Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

1.	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“Debentures”)
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	1,500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, of an aggregate nominal value of Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crore Only) divided in Series I Debentures, Series II Debentures and Series III Debentures as stated below: 1. Series I Debentures: Up to 300 Secured, Rated, Listed, Redeemable,



Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015.

Tel. : +91-79 - 3001 1500 • Fax : +91-79 - 3001 1700 • Email : jmcho@jmcprojects.com • CIN : L45200GJ1986PLC008717



		<p>Non-Convertible of the face value of Rs.10,00,000 (Rupees Ten Lakhs only)</p> <p>2. Series II Debentures: Up to 450 Secured, Rated, Listed, Redeemable, Non-Convertible of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)</p> <p>3. Series III Debentures: Up to 750 Secured, Rated, Listed, Redeemable, Non-Convertible of the face value of Rs. 10,00,000 (Rupees Ten Lakhs only)</p>
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited
5.	Tenure of the instrument - date of allotment and date of maturity	<p>Total Tenure of the Instrument is 5 years, divided in Series I, Series II and Series III with different tenures as per below:</p> <p>1. Series I Debentures: Up to 300 Secured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 3 years from the Deemed Date of Allotment.</p> <p>2. Series II Debentures: Up to 450 Secured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 4 years from the Deemed Date of Allotment.</p> <p>3. Series III Debentures: Up to 750 Secured, Rated, Listed, Redeemable, Non-Convertible having a tenor of 5 years from the Deemed Date of Allotment.</p>





6.	Coupon/interest offered, schedule of payment - of coupon/interest and principal;	<p>9.95% per annum payable annually</p> <p>Schedule of payment of coupon/interest and principal is as under:</p> <p>Series-I</p> <table border="1" data-bbox="884 483 1465 678"><tr><td>1st Interest Payment</td><td>28-Aug-2019</td></tr><tr><td>2nd Interest Payment</td><td>28-Aug-2020</td></tr><tr><td>3rd Interest Payment</td><td>27-Aug-2021</td></tr><tr><td>Series-I Principal Repayment</td><td>27-Aug-2021</td></tr></table> <p>Series-II</p> <table border="1" data-bbox="884 752 1465 987"><tr><td>1st Interest Payment</td><td>28-Aug-2019</td></tr><tr><td>2nd Interest Payment</td><td>28-Aug-2020</td></tr><tr><td>3rd Interest Payment</td><td>30-Aug-2021</td></tr><tr><td>4th Interest Payment</td><td>27-Aug-2022</td></tr><tr><td>Series-II Principal Repayment</td><td>27-Aug-2022</td></tr></table> <p>Series-III</p> <table border="1" data-bbox="884 1061 1465 1335"><tr><td>1st Interest Payment</td><td>28-Aug-2019</td></tr><tr><td>2nd Interest Payment</td><td>28-Aug-2020</td></tr><tr><td>3rd Interest Payment</td><td>30-Aug-2021</td></tr><tr><td>4th Interest Payment</td><td>29-Aug-2022</td></tr><tr><td>5th Interest Payment</td><td>28-Aug-2023</td></tr><tr><td>Series-III Principal Repayment</td><td>28-Aug-2023</td></tr></table>	1st Interest Payment	28-Aug-2019	2nd Interest Payment	28-Aug-2020	3rd Interest Payment	27-Aug-2021	Series-I Principal Repayment	27-Aug-2021	1st Interest Payment	28-Aug-2019	2nd Interest Payment	28-Aug-2020	3rd Interest Payment	30-Aug-2021	4th Interest Payment	27-Aug-2022	Series-II Principal Repayment	27-Aug-2022	1st Interest Payment	28-Aug-2019	2nd Interest Payment	28-Aug-2020	3rd Interest Payment	30-Aug-2021	4th Interest Payment	29-Aug-2022	5th Interest Payment	28-Aug-2023	Series-III Principal Repayment	28-Aug-2023
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7.	Charge/security, if any, created over the assets	None																														
8.	Special right/interest/privileges attached to the instrument and changes thereof	None																														
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None																														
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None																														





11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures will be redeemed at par as follows: <table border="1" data-bbox="879 331 1458 450"><tr><td>Series I Redemption</td><td>27-Aug-2021</td></tr><tr><td>Series II Redemption</td><td>27-Aug-2022</td></tr><tr><td>Series III Redemption</td><td>28-Aug-2023</td></tr></table>	Series I Redemption	27-Aug-2021	Series II Redemption	27-Aug-2022	Series III Redemption	28-Aug-2023
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Series II Redemption	27-Aug-2022							
Series III Redemption	28-Aug-2023							
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None						

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**


Samir Raval
Company Secretary

