



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

March 03, 2022

To,
Manager - Listing Compliance
National Stock Exchange of India
Limited, 'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme

Ref.: Scheme of Amalgamation of JMC Projects (India) Limited ("Company") with Kalpataru Power Transmission Limited and their respective shareholders ("Scheme")

I, Samir Raval, Company Secretary of the Company, hereby confirm that there are no past defaults of listed debt obligations of JMC Projects (India) Limited and Kalpataru Power Transmission Limited, respectively.

For JMC Projects (India) Limited

Samir Raval
Company Secretary



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