



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

March 03, 2022

To,
Manager - Listing Compliance
National Stock Exchange of India Limited, 'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme

Ref.: Scheme of Amalgamation of JMC Projects (India) Limited ("Company") with Kalpataru Power Transmission Limited and their respective shareholders ("Scheme")

I, Samir Raval, Company Secretary of the Company, hereby confirm that the Company has initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021, as amended from time to time and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **JMC Projects (India) Limited**

Samir Raval
Company Secretary



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