



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

Annexure IV

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: JMC Projects (India) Limited (Transferor Company) – Standalone Financials

(Rs. in Crores)

	As per last Unaudited Results for 9 months (Limited Review)	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	April 2021 to December 2021	2020-21	2019-20	2018-19
Equity Paid up Capital	33.58	33.58	33.58	33.58
Reserves and surplus	775.15	984.83	936.33	889.70
Carry forward losses	-	-	-	-
Net Worth	808.73	1018.41	969.91	923.28
Miscellaneous Expenditure	-	-	-	-
Secured Loans	676.73	670.32	712.09	704.88
Unsecured Loans	199.02	125.07	137.45	60.78
Fixed Assets	623.29	620.93	610.90	501.93
Income from Operations	3,793.34	3688.78	3713.03	3252.86
Total Income	3,816.27	3715.53	3740.47	3277.64
Total Expenditure	3,943.11	3613.43	3623.66	3089.12
Profit before Tax	(280.31)	102.10	116.81	188.52
Profit after Tax	(214.55)	71.11	78.96	142.13
Cash profit (Profit after Tax + Depreciation)	(89.67)	213.49	196.30	220.26
EPS	(12.78)	4.24	4.70	8.47
Book value	48.2	60.7	57.8	55.0



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JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

Name of the Company: JMC Projects (India) Limited (Transferor Company) – Consolidated Financials (Rs. in Crores)

	As per last Unaudited Results for 9 months (Limited Review)	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	April 2021 to December 2021	2020-21	2019-20	2018-19
Equity Paid up Capital	33.58	33.58	33.58	33.58
Reserves and surplus	420.95	456.37	505.18	536.31
Carry forward losses	-	-	-	-
Net Worth	454.53	489.95	538.76	569.89
Miscellaneous Expenditure	-	-	-	-
Secured Loans	1,466.23	1,539.25	1,583.75	1,616.22
Unsecured Loans	199.02	125.07	137.45	60.78
Fixed Assets	2,131.00	2,172.90	2,200.86	2,129.65
Income from Operations	3,914.07	3,844.46	3,866.31	3,407.22
Total Income	3,937.30	3,871.74	3,895.20	3,433.56
Total Expenditure	3,967.93	3,836.11	3,838.20	3,297.68
Profit before Tax	(105.72)	3.43	32.62	115.39
Profit after Tax	(40.29)	(26.20)	1.19	76.63
Cash profit (Profit after Tax + Depreciation)	113.81	154.48	156.45	186.96
EPS	(2.40)	(1.56)	0.07	4.56
Book value	27.1	29.2	32.1	33.9





JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

**Name of the Company: Kalpataru Power Transmission Limited (Transferee Company)
– Standalone Financials**

(Rs. in Crores)

	As per last Unaudited Results for 9 months (Limited Review)	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	April 2021 to December 2021	31-Mar-21	31-Mar-20	31-Mar-19
Equity Paid up Capital	29.78	29.78	30.94	30.69
Reserves and surplus ¹	4,228.90	3,833.02	3,504.65	3,121.47
Carry forward losses	-	-	-	- 1.26
Net Worth	4,265.70	3,859.48	3,548.86	3,141.49
Miscellaneous Expenditure	-	-	-	-
Secured Loans ²	872.75	839.84	799.81	247.78
Unsecured Loans	183.34	266.67	535.25	400.00
Fixed Assets ³	609.62	642.19	584.87	558.86
Income from Operations	5,051.88	7,670.70	7,904.03	7,115.11
Total Income	5,114.13	7,749.89	7,962.42	7,166.32
Total Expenditure	4,743.11	7,086.92	7,320.69	6,541.94
Profit before Tax ⁴	588.43	831.32	665.67	624.39
Profit after Tax	428.56	615.22	463.05	401.30
Cash profit ⁵	508.00	729.82	573.53	487.28
EPS	28.74	40.57	30.02	26.15
Book value ⁶	283.99	257.41	226.52	203.41

¹Other Equity

²Excluding loans related to ATL, KMTL and Unamortised Transaction Cost of Borrowings

³Considered Property, plant and Equipments, excluding CWIP, Intangible Assets and ROU

⁴PBT after exceptional gain

⁵Cash Profit = PAT + Depreciation

⁶Networth / Closing No. of Equity shares





JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

Name of the Company: Kalpataru Power Transmission Limited (Transferee Company) – Consolidated Financials

(Rs. in Crores)

	As per last Unaudited Results for 9 months (Limited Review)	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	April 2021 to December 2021	31-Mar-21	31-Mar-20	31-Mar-19
Equity Paid up Capital	29.78	29.78	30.94	30.69
Reserves and surplus ¹	4,115.34	3,708.72	3,327.48	3,088.78
Carry forward losses	-	-	-	-
Net Worth	4,157.24	3,748.57	3,382.78	3,109.80
Miscellaneous Expenditure	-	-	-	-
Secured Loans ²	2,600.85	2,584.76	2,625.99	2,150.04
Unsecured Loans	382.76	390.19	672.04	461.40
Fixed Assets ³	1,584.12	1,622.03	1,571.09	1,476.45
Income from Operations	10,641.74	12,949.44	12,675.84	10,840.48
Total Income	10,696.98	13,016.46	12,719.88	10,884.61
Total Expenditure	10,323.76	12,248.64	12,052.87	10,105.25
Profit before Tax ⁴	538.80	945.25	647.69	761.26
Profit after Tax	420.29	662.04	389.59	487.09
Cash profit ⁵	690.39	1,035.49	729.23	698.03
EPS	29.08	44.25	25.25	30.42
Book value ⁶	276.37	249.06	215.07	201.28

¹Other Equity. Excludes Non controlling interest

²Excluding loans related to ATL, KMTL and Unamortised Transaction Cost of Borrowings

³Considered Property, plant and Equipments. Excludes CWIP, Intangible Assets, Investment Property, ROU and Goodwill

⁴PBT after exceptional gain

⁵Cash Profit = PAT + Depreciation

⁶Networth / Closing No. of Equity shares

