



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

December 21, 2022

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

Dear Sir/ Madam,

SUB: Disclosure under Regulations 30 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to approval of the Scheme of Amalgamation of JMC Projects (India) Limited ("Company" or "JMC") with Kalpataru Power Transmission Limited ("KPTL") and their respective shareholders

We are pleased to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**Tribunal**") vide its order dated December 21, 2022 has sanctioned the Scheme of Amalgamation of the Company with KPTL and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

A copy of the order issued by the Hon'ble Tribunal sanctioning the Scheme is available on the website of the Tribunal and the Company, respectively.

Upon receipt of the certified copy of the order passed by the Hon'ble Tribunal and filing of the same by the companies with the Registrar of Companies, Ahmedabad, the Scheme would be made effective.

The Company shall intimate the stock exchanges: (i) the effectiveness of the Scheme; and (ii) the Record Date for the purpose of determining the shareholders of the Company, who would receive equity shares of KPTL, pursuant to the Scheme.

This is for your information and records.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**



Samir Raval
Company Secretary & Compliance Officer

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400055.
T +91-22-6885 1500 • F +91-22-6885 1555 • E mumbai@jmcprojects.com

Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015 • T +91-79-6816 1500 • F +91-79-6816 1560
E jmcho@jmcprojects.com • W www.jmcprojects.com • CIN L45200GJ1986PLC008717 • GST 24AAACJ3814E1Z3

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