



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

March 10, 2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme

Ref.: Scheme of Amalgamation of JMC Projects (India) Limited (“Company” or “Transferor Company”) with Kalpataru Power Transmission Limited (“Transferee Company”) and their respective shareholders (“the Scheme”)

We hereby confirm that the transferee entity will not issue/reissue shares not covered under the draft scheme. – Not applicable

We hereby undertake that as on date of application there are no outstanding Warrants/instruments/agreements which give right to any person to take the equity shares in the transferee entity at any future date.

For JMC Projects (India) Limited

Samir Raval
Company Secretary



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