



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

February 10, 2022

To,

BSE Limited

Corporate Service Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 973649, 973650, 973651, 973652

Sub.: Disclosure pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

In Compliance of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the Company has fully utilized the proceeds raised through the issue of 9.80% Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures for the purpose for which the same were raised as mentioned in the objects stated in the Placement Memorandum.

You are requested to please take the same on your records and oblige.

Thanking you,

Yours faithfully,

For **JMC Projects (India) Limited**

Samir Raval

Company Secretary & Compliance Officer



Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400055.

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