



JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS

(A Kalpataru Group Enterprise)

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055

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October 16, 2019

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

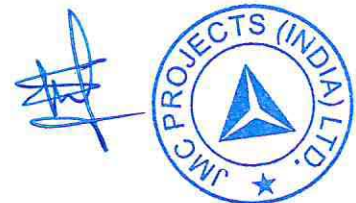
Subject: Outcome of the Board Meeting held on October 16, 2019

Dear Sir / Madam,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. October 16, 2019 has *inter alia* approved the issuance of Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 100 Crores (Rupees One Hundred Crores only) on private placement basis. The Board Meeting commenced at 02.00 p.m. and concluded at 02.55 p.m.

Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

1.	Type of securities proposed to be issued	Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures")
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	1,000 Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, of an aggregate nominal value of Rs. 100,00,00,000/- (Rupees One Hundred Crore Only).
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited
5.	Tenure of the instrument - date of allotment and date of maturity	Tenure of the Instrument is 3 years from the Deemed Date of Allotment.



Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015.

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6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	10.55% p.a. p.q. Schedule of payment of coupon/interest and principal is as under: <table border="1"><tr><td>1st Interest Payment</td><td>23-Jan-20</td></tr><tr><td>2nd Interest Payment</td><td>23-Apr-20</td></tr><tr><td>3rd Interest Payment</td><td>23-Jul-20</td></tr><tr><td>4th Interest Payment</td><td>23-Oct-20</td></tr><tr><td>5th Interest Payment</td><td>23-Jan-21</td></tr><tr><td>6th Interest Payment</td><td>23-Apr-21</td></tr><tr><td>7th Interest Payment</td><td>23-Jul-21</td></tr><tr><td>8th Interest Payment</td><td>23-Oct-21</td></tr><tr><td>9th Interest Payment</td><td>23-Jan-22</td></tr><tr><td>10th Interest Payment</td><td>23-Apr-22</td></tr><tr><td>11th Interest Payment</td><td>23-Jul-22</td></tr><tr><td>12th Interest Payment</td><td>23-Oct-22</td></tr><tr><td>Principal Repayment</td><td>23-Oct-22</td></tr></table>	1st Interest Payment	23-Jan-20	2nd Interest Payment	23-Apr-20	3rd Interest Payment	23-Jul-20	4th Interest Payment	23-Oct-20	5th Interest Payment	23-Jan-21	6th Interest Payment	23-Apr-21	7th Interest Payment	23-Jul-21	8th Interest Payment	23-Oct-21	9th Interest Payment	23-Jan-22	10th Interest Payment	23-Apr-22	11th Interest Payment	23-Jul-22	12th Interest Payment	23-Oct-22	Principal Repayment	23-Oct-22
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Principal Repayment	23-Oct-22																											
7.	Charge/security, if any, created over the assets	None																										
8.	Special right/interest/privileges attached to the instrument and changes thereof	None																										
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a.																										
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None																										
11.	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	The Debentures will be redeemed at par at the end of three years from the deemed date of allotment																										
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof .	None																										





JMC Projects (India) Ltd.

You are requested to take note of the above and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**



Samir Raval
Company Secretary & Compliance Officer