



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

October 17, 2022

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

Subject: Allotment of Repo Rate, Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) on Private Placement basis

Dear Sir / Madam,

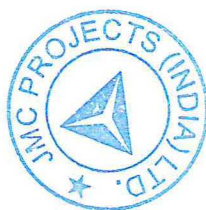
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today i.e. October 17, 2022 has allotted 750 Repo Rate, Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate nominal value of Rs. 75,00,00,000/- (Rupees Seventy Five Crore Only) divided in Series A Debentures (375 Nos.) and Series B Debentures (375 Nos.) on private placement basis.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**



Samir Raval
Company Secretary & Compliance Officer

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