



JMC PROJECTS (INDIA) LTD.

(A Kalpataru Group Enterprise)

December 15, 2021

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

Subject: Allotment of 9.80% Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) on Private Placement basis

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today i.e. December 15, 2021 has allotted 990 Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate nominal value of Rs. 99,00,00,000/- (Rupees Ninety Nine Crore Only) divided in Series A Debentures (250 Nos.), Series B Debentures (250 Nos.), Series C Debentures (250 Nos.) and Series D Debentures (240 Nos.) on private placement basis.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,
For **JMC Projects (India) Limited**

Samir Raval
Company Secretary & Compliance Officer



Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400055.
T +91-22-6885 1500 • F +91-22-6885 1555 • E mumbai@jmcprojects.com

Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015 • T +91-79-6816 1500 • F +91-79-6816 1560
E jmcho@jmcprojects.com • W www.jmcprojects.com • CIN L45200GJ1986PLC008717 • GST 24AAACJ3814E1Z3

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