



JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS

(A Kalpataru Group Enterprise)

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055

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August 28, 2018

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT – EQ

Subject: Allotment of 9.95% Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCD's) on Private Placement basis

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today i.e. August 28, 2018 has allotted 1,500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate nominal value of Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crores Only) divided in Series I Debentures (300 nos.), Series II Debentures (450 nos.) and Series III Debentures (750 nos.) on private placement basis.

The said NCD's will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,

For JMC Projects (India) Limited


Samir Raval
Company Secretary

